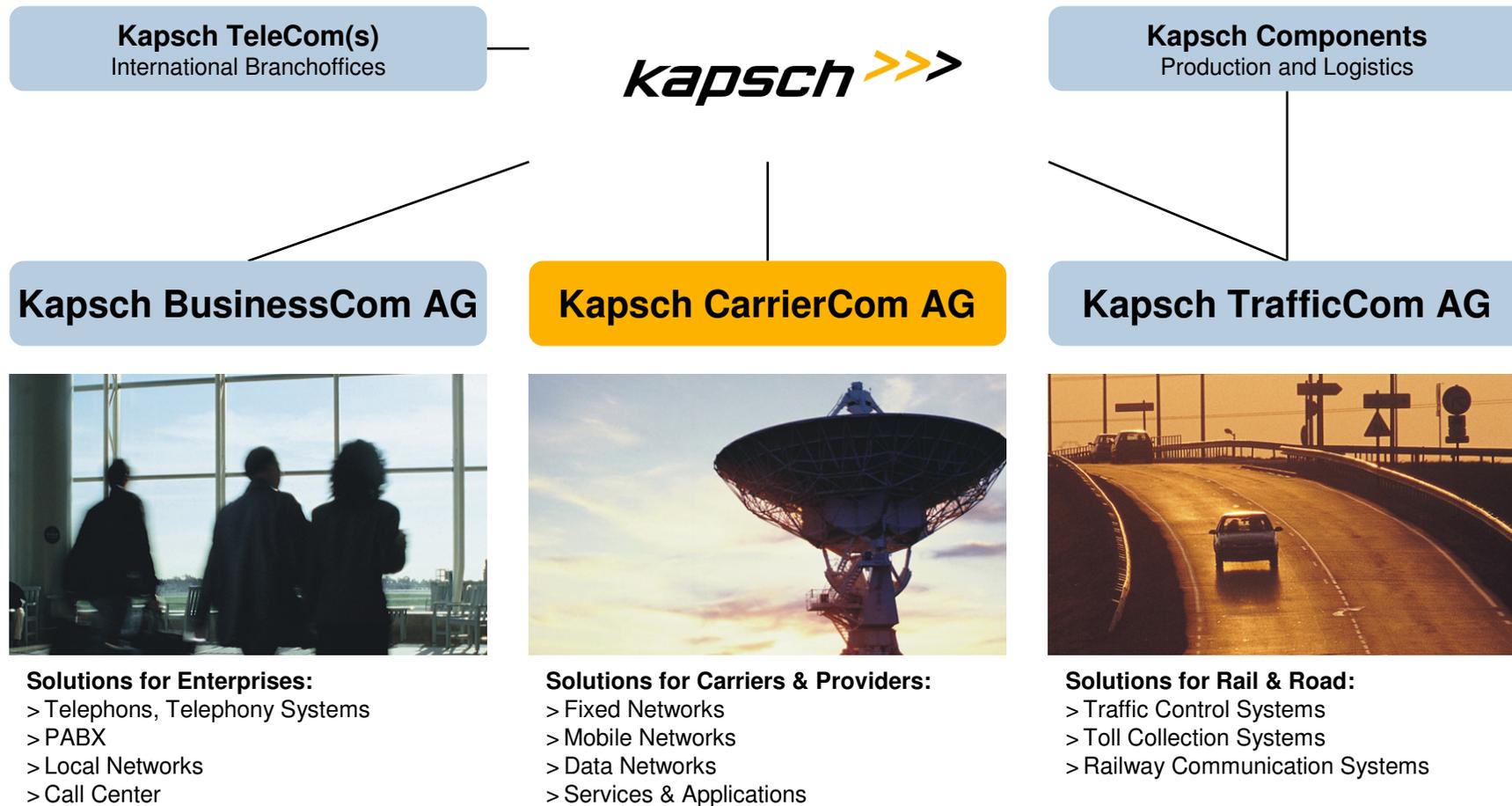


Kapsch CarrierCom – Carrier VoIP Services



Kapsch Group



Kapsch CarrierCom Facts

> Profile

We are the leading System-Innovator
for Carriers and Service Providers

> Kapsch CarrierCom AG

- Employees: ~550
- Turnover: EUR 120 Mio
- Market Focus: Europe
- Headquarter: Vienna/Austria
- Sites: Czech Rep. Slovak Rep.
Hungary, Slovenia, Croatia, Bulgaria

> Kapsch Group

- Employees: ~2.000
- Turnover: EUR 476 Mio.
- Market Focus: World Global Presence



Carrier VoIP Services

Market Trends



Trends and Challenges in IP communication networks

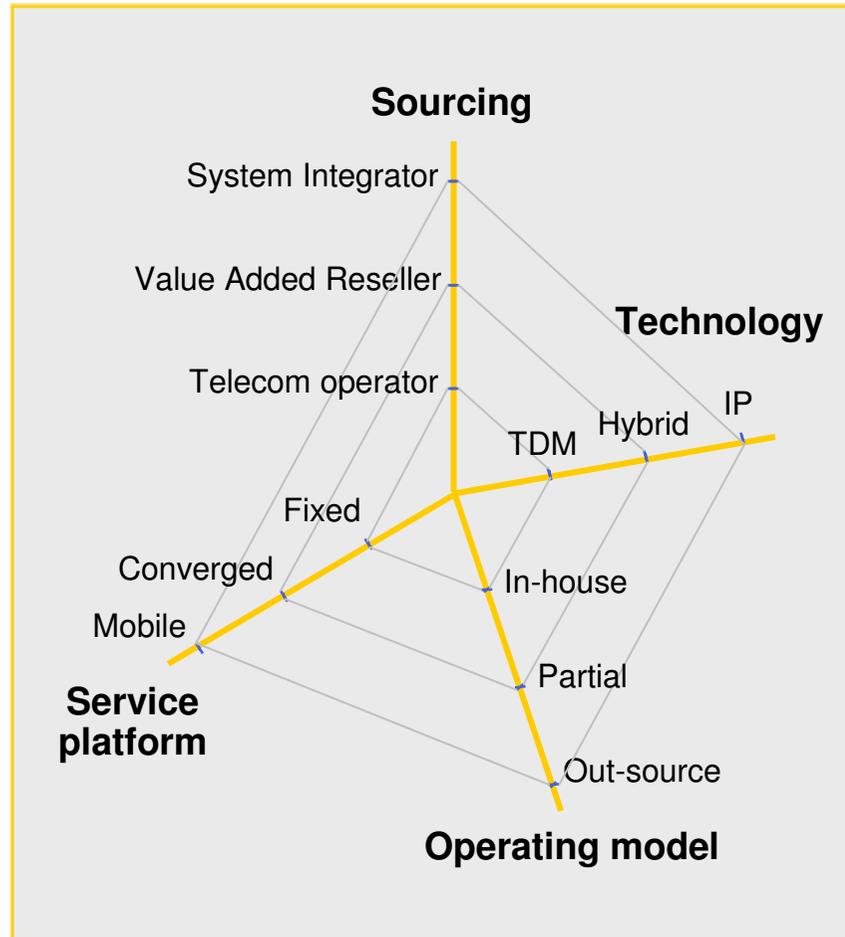
Trends in network architecture

- > A migration to **VoIP networks** and general trends to **converged networks** can be observed
- > Companies increasingly integrate **new services** into their networks thus exploiting unused potential
- > A trend for the **unification of services** ignoring underlying transport technologies can be noted

Challenges in TDM to IP migration

- > **Costs** of IP solutions is the major challenge when migrating from TDM to IP solutions
- > Already deployed TDM solution have to be **amortized** otherwise representing considerable **sunk costs**
- > **Legal restrictions** in using IP-based voice communication is an issue for some countries (especially in the middle east)

Enterprises considers four basic factors choosing communications solution

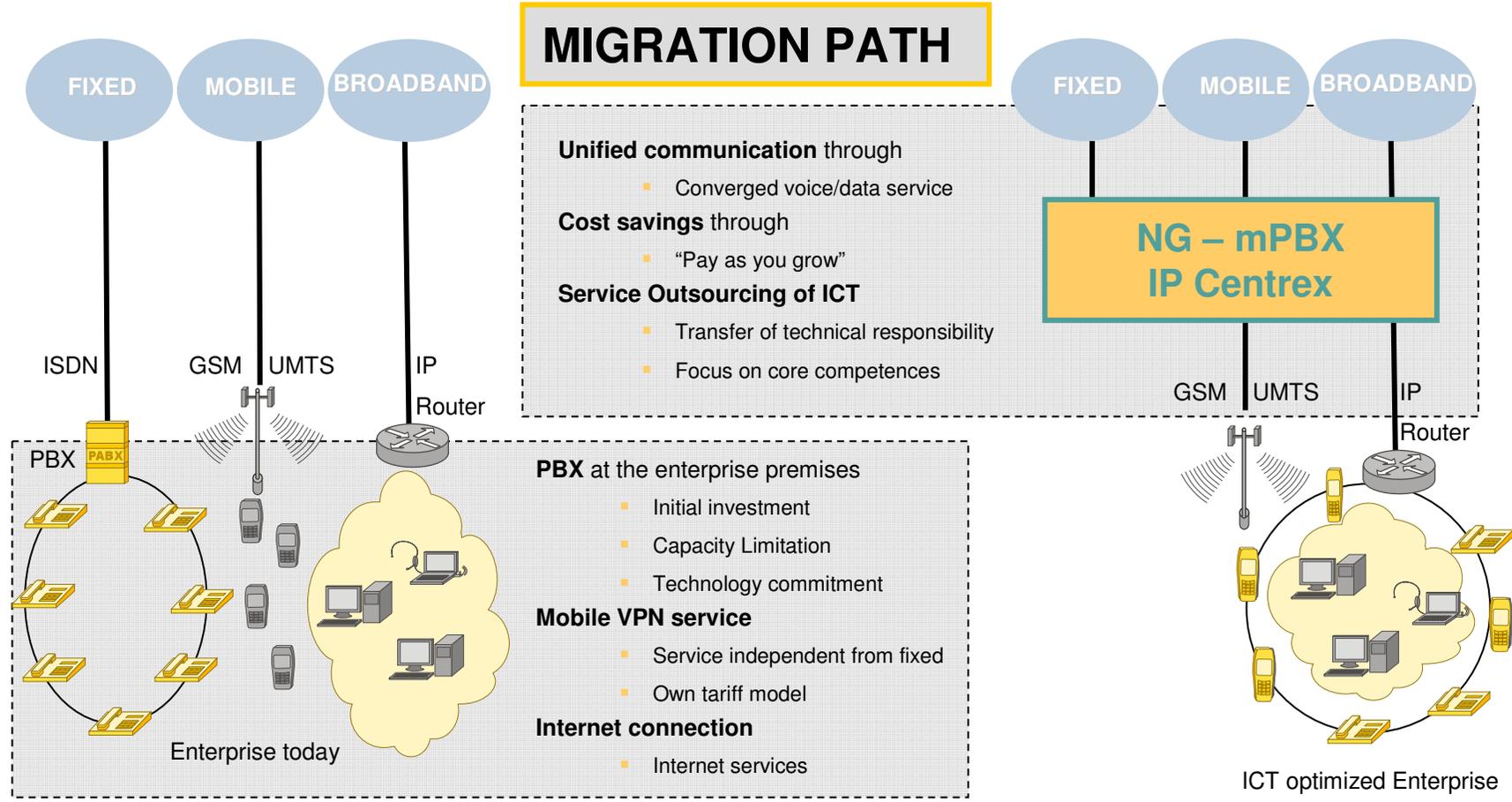


- > Decision concerning telecommunication architecture remains complex
- > Decision has to be based on four criteria:
 - In **sourcing** the enterprise has to choose between offers from telecom operators, VAR and SI
 - **Technology** decision between TDM, Hybrid or IP solutions
 - The **operating model** will result in an in-house, out-sourced or a partial solution
 - The **service platform** will depend on the mobility needs of the enterprise

Enterprises choose among 7 telephony solutions, 3 are future proofen

System	Fixed / Mobile Solution	Enterprise solution	Carrier solution	Description	Future proof
TDM PBX	Fixed	✓		<ul style="list-style-type: none"> Classical analog or digital PBX, where all phones are connected via dedicated lines to the central branch exchange Calls outside are connected via trunks to the PSTN network 	
TDM Centrex	Fixed		✓	<ul style="list-style-type: none"> Classical central office exchange solution in the Voice Switch integrated, where access lines can be integrated and connected in a private voice network with private numbering plan 	
IN VPN	Mobile		✓	<ul style="list-style-type: none"> A centralized solution on the legacy intelligent network layer to offer PSTN services Especially in the mobile area used for VPN 	
IP enabled PBX	Fixed	✓		<ul style="list-style-type: none"> Enables existing circuit-switched PBX with addition of new hardware interfaces and generic software to upgrade to support IP telephony options 	
IP PBX	Fixed	✓		<ul style="list-style-type: none"> IP based PBX solution, where sub-station is connected via IP/SIP to the branch exchange Cross linking and integration of different sites via IP possible 	
	Mobile				
Hosted IP PBX	Fixed		✓	<ul style="list-style-type: none"> IP-PBX located offsite in the carrier's data center and dedicated to a single client Administration can be split between carrier and customer, carrier is responsible for maintenance 	
	Mobile				
IP Centrex	Fixed		✓	<ul style="list-style-type: none"> At operator-side centralized IP-PBX, where customer can order a flexible number of sub-stations and features The customer does not operate and maintain the system and the carrier can service multiple clients – "managed services" 	
	Mobile				

Future-proof telephony solutions for enterprises



ICT enabled enterprises concentrate on their core competence

Offering „managed services“ for enterprises

> Enterprises got charged from:

- Purchase / lease PBX from the full service provider / system integrator
- Fixed line call minutes charged from the fixed line / full service provider
- Mobile access (e.g VPN service) charged from the mobile operator
- Broadband access charged from the fixed line / full service provider

> „broadband takes it all“ through:

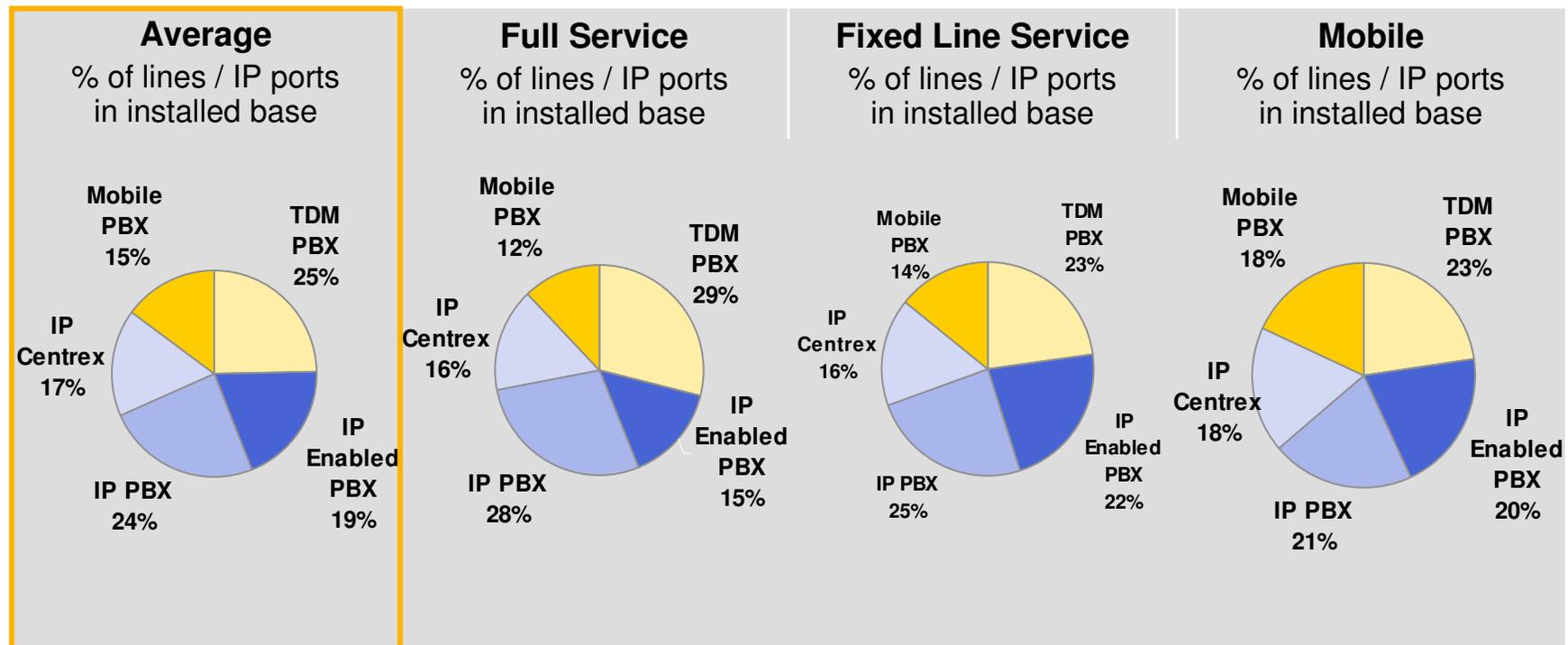
- Leverage **xDSL** broadband access
- One **fully integrated** enterprise communication network
- Offering a **convergent** Voice/Data service to SMEs
- Extend the customer base
- Additionally **capturing** fixed line call **minutes**
- Ready for **Technology change** and substitution process

> „mobile takes it all“ through:

- One **fully integrated** enterprise communication network
- Offering a **convergent** mPBX service to SMEs
- Extend the customer base
- Additionally **capturing** fixed line call **minutes**
- Leverage **UMTS** broadband access
- Ready for **Technology change** and substitution process

Increase ARPU through managed services portfolio

Enterprise telephony solutions to be expected 2010



Source: Arthur D. Little IP PBX and IP Centrex Market Survey 07/2006, Enterprise Voice Market Share 2010

Telecom trend: managed services

High potential for operators to increase business

> Mobile operators

- IP Centrex / NG mPBX offers opportunity to capture business voice segment
- Mobile operators attack fixed voice business market

> Alternative operators

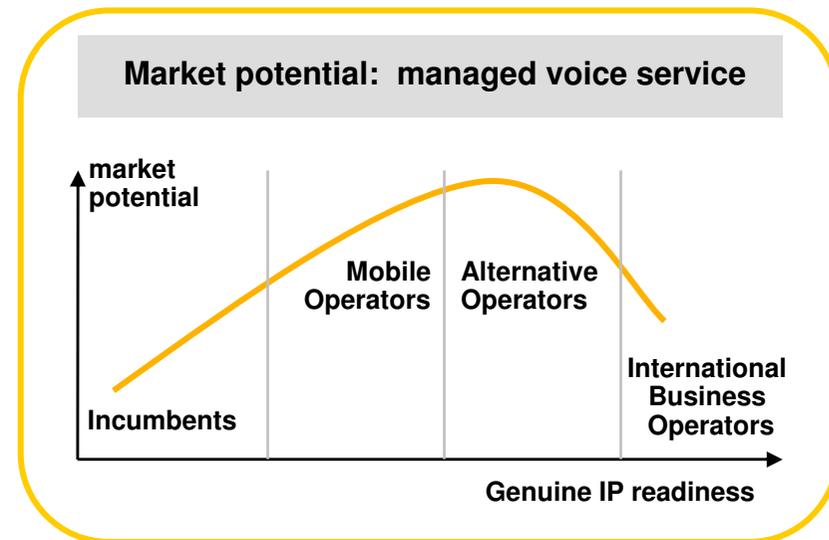
- enlarge their business client base
- attack tariff revenues of incumbents

> Incumbent operators

- slowly migrating as they cannibalize existing TDM business services
- secure their tariff and minute revenues

> Global players

- Servicing business clients on global scale



Enlarge footprint through portfolio extension for enterprises

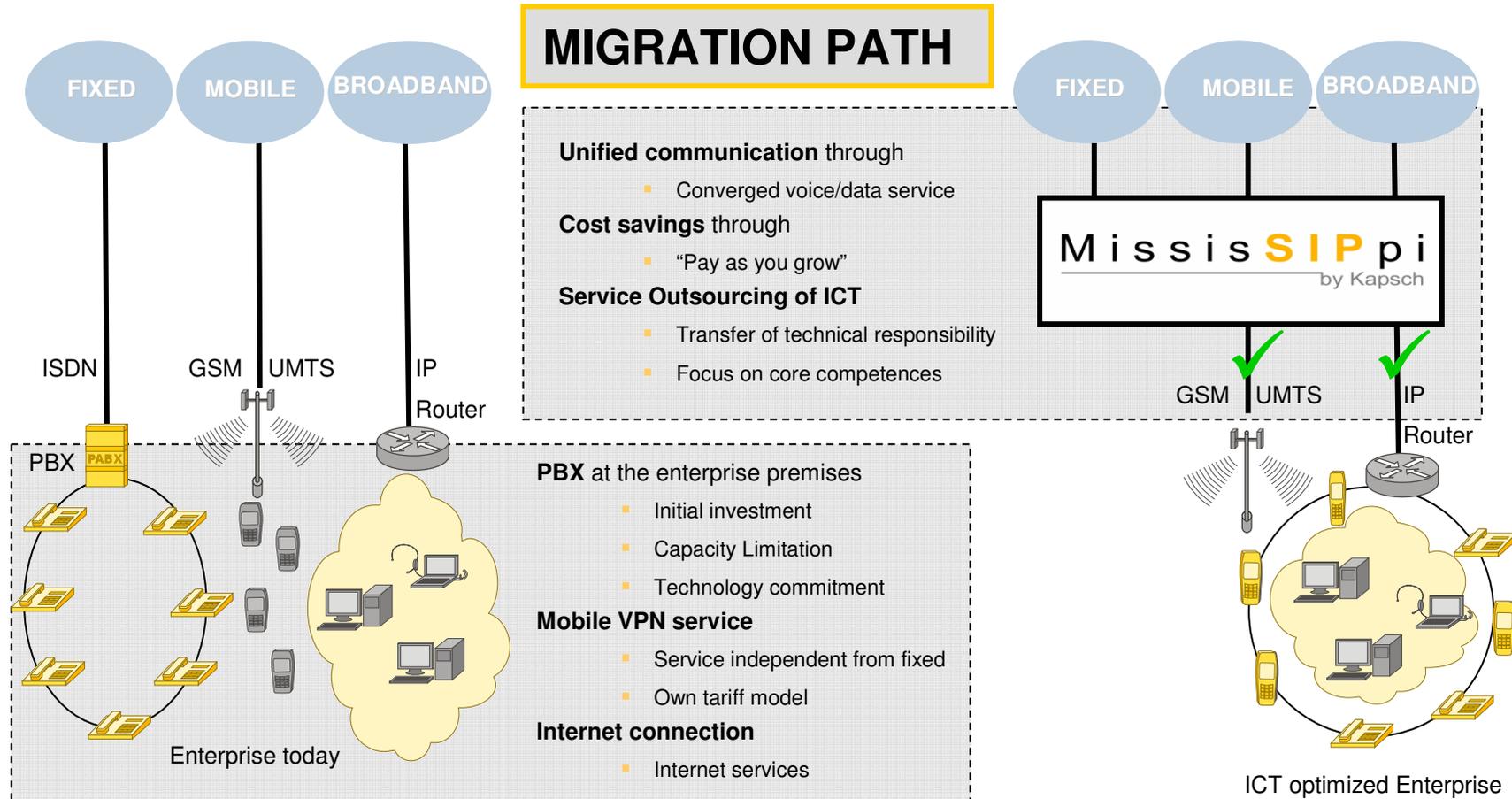
There is a new revenue generator in the world: Missis**SIP**pi
by Kapsch

Carrier VoIP Services

Solution Portfolio

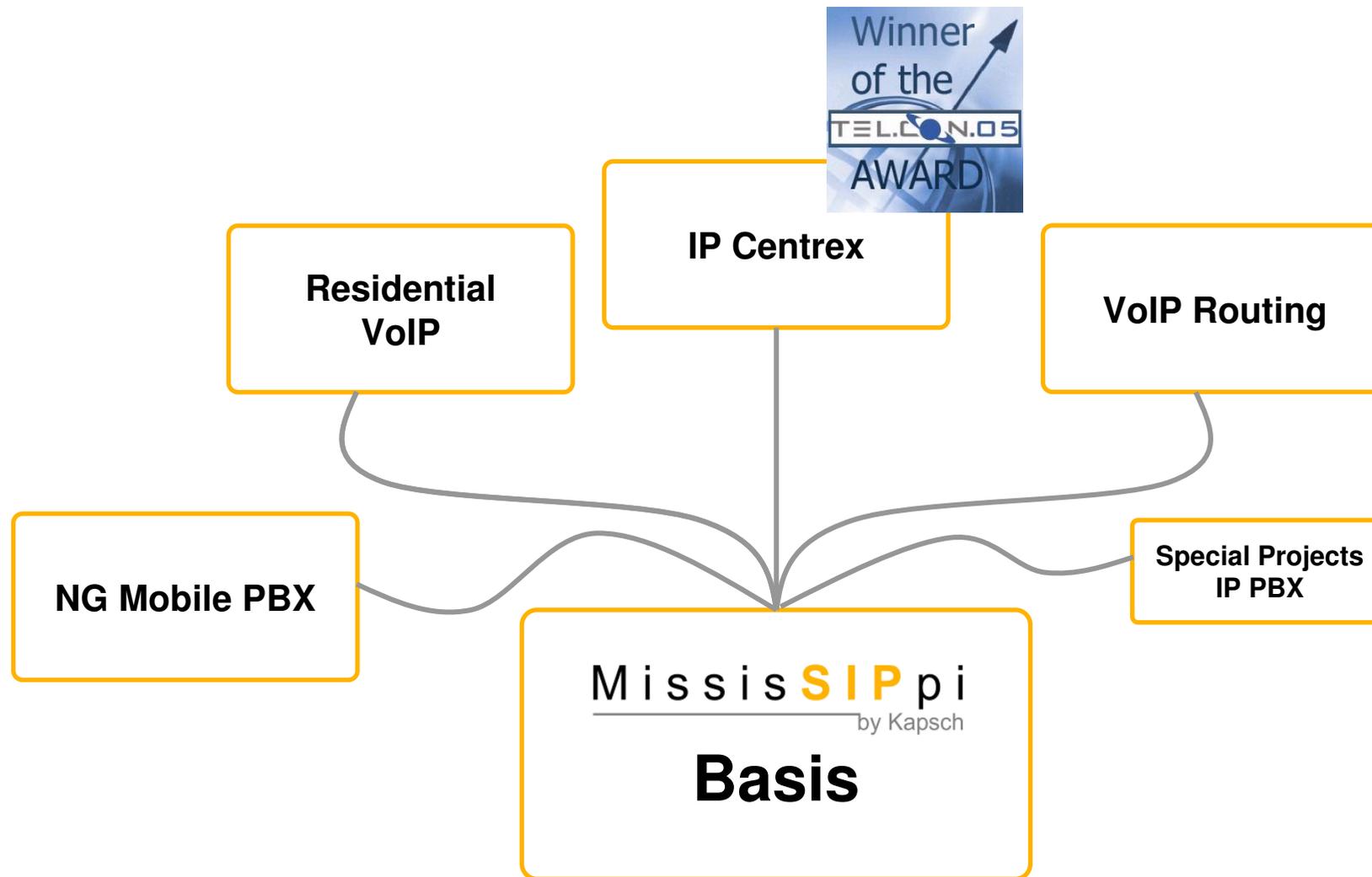


Future-proof telephony solutions for enterprises

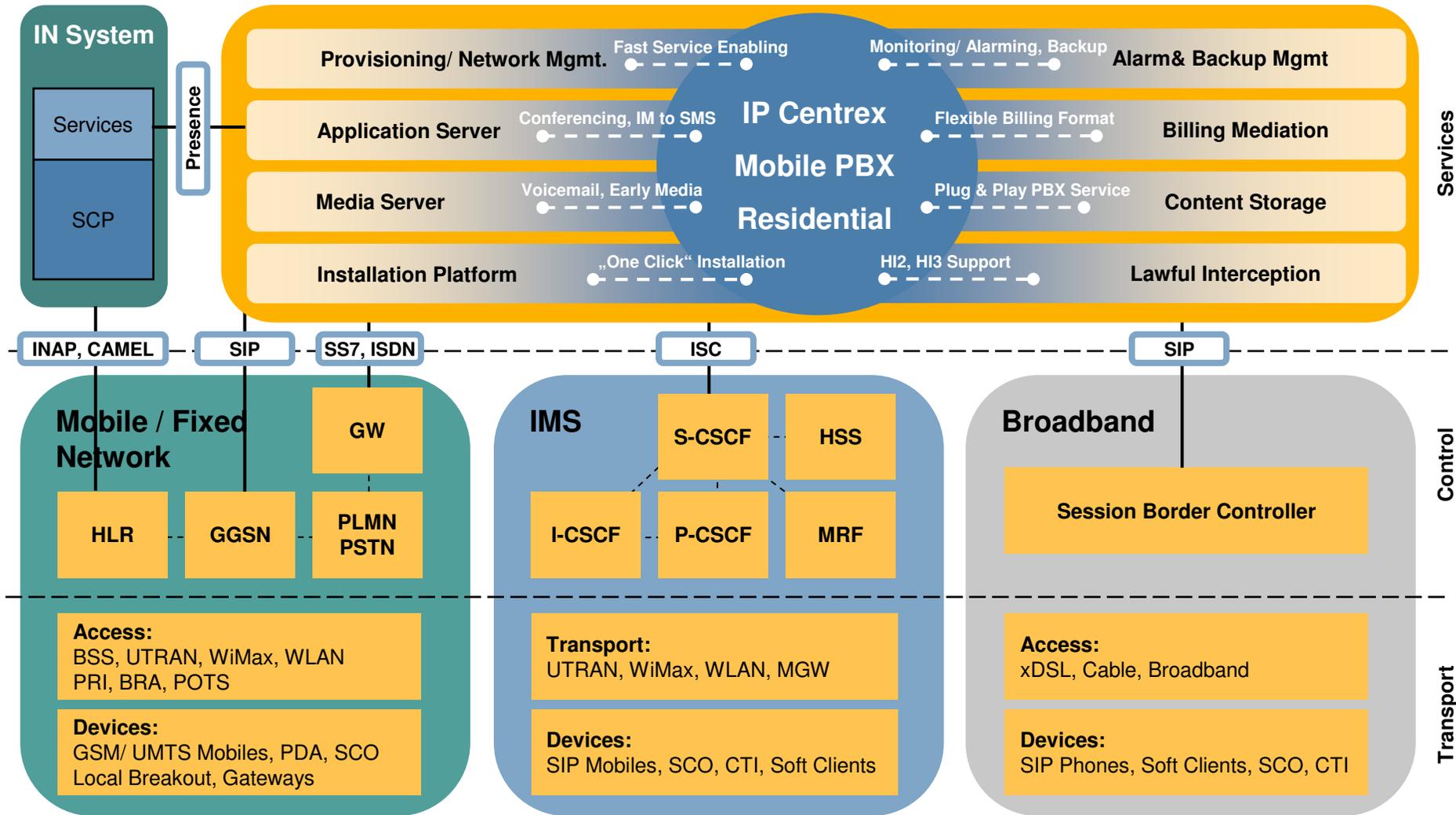


ICT enabled enterprises concentrate on their core competence

Next Generation ICT Services with MissisSIPpi



Mississippi – Architecture Overview



Software Components

> IP Centrex

- Centralized Routing
- User Registrar & Presence
- Centralized Feature control

> Feature Server

- Powerful J2EE SIP Application server for fast and easy service development

> Content Server - Plug & Play

- Centralized storage for voicemail, announcements and client configurations

> Provisioning

- Easy to use, Web based, centralized management of all relevant components
- Multi Client capability and role based security concept, Customer Self Service
- Easy integration through standardized XML interfaces

> Installation platform

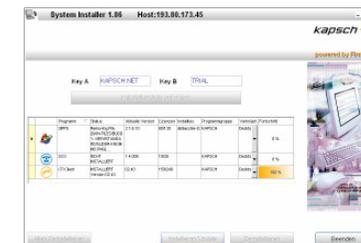
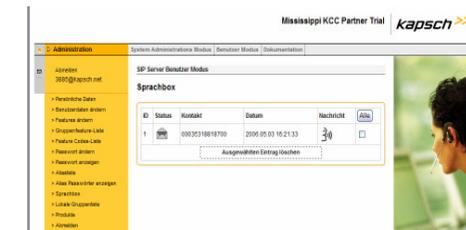
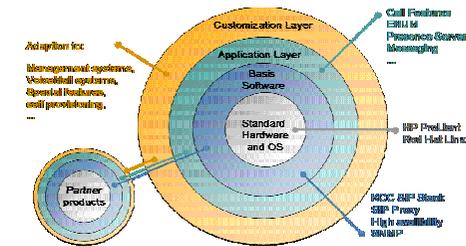
- Fully automated, easy to use, web based rollout and configuration of ALL soft clients

> Billing Mediation

- Mediation of Call Data Logs into IPDRs
- Integration in existing billing system

> Backup and Alarming

- Easy integration in existing umbrella management



Interworking Platforms

> Gateways to the PSTN network

- Industry leading Audiocodes Mediant with OT SW (for SS7)
 - Mediant 2000 up to Mediant 8000 (up to 16.128 concurrent channels per Mediant 8000)
 - E1 or STM1 interfaces
 - State of the Art codec support (including T.38 for FAX)
 - Carrier Grade

> Media Server – Audiocodes

- Voicemail, Announcements, Conference Rooms, Early Media
 - IP Media 2000 up to IP Media 8000
 - Supports all industry standard Voice Codes with transcoding in real time!
 - Carrier Grade

> Session Border Controller – Jasomi/Ditech Communications

- Network boarder, Security, solves NAT/FW problems
 - Carrier Grade
 - Real Media Path Optimization for Voice rtp traffic



Clients

> SIP Phones and IADs



Hard Phones



..to be announced



IADs

> CTI Client

- dial from Outlook and Lotus Notes
- “instant dialing from any application”
- „one click“ installation & upgrade



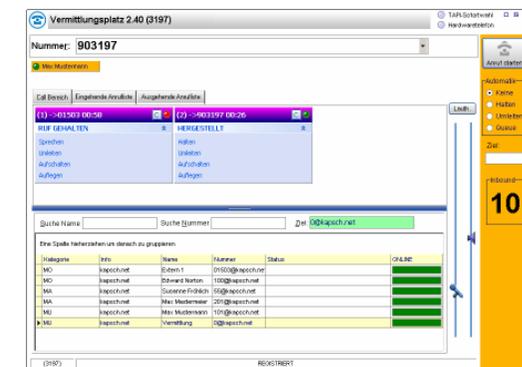
> Business Soft Client

- Feature rich easy to use SIPPS clients
- „one click“ installation & upgrade



> SIP Call Operator

- Company address book
- Presence Information
- Dialog State Info for mobiles & SIP devices
- Support of Call Queues
- Caller list
- IM, SMS, EMAIL
- Log On/Log Off
- Call recording
- Drag&Drop call transfer



Featureset

- Calling Line Identification Restriction (CLIR) ,Calling Line Identification Presentation (CLIP)
 - Speed Dial, Redial, Recall
 - Direct Dialing Incoming (DDI), Direct Dialing Outgoing (DDO)
 - Call Forwarding Unconditional (CFU), Call Forwarding Busy (CFB) Call Forwarding No Reply (CFNR), Call Forwarding Selective (CFSE), Call Forwarding Timeout (CFTO), Call Forwarding UnRegistered (CFUR)
 - Voice Messaging / Voice Mail
 - Conference Call
 - User Groups
 - ACD extensions
 - Outgoing / Incoming Calling Plan
 - Alternate Numbers (alias)
 - Client Matter Code (CMC)
 - Skip Feature on Loop
 - Unattended Transfer, Attended Transfer
 - Call Waiting (CW), Call Hold (CH)
 - Manager / Secretary Team Feature
 - Parallel Ringing (PRNG)
 - Call Completion No Reply (CCNR), Call Completion Busy (CCBS), Call Back Number (CBNR)
 - Call Park, Call Pickup
 - Music on Hold
 - Early Media
 - Night Mode
 - Instant Messaging, SMS, Email
 - Presence
 - Call Queuing
 - Pickup Call Queuing
 - Conferencing Bridge
 - ...
- > Others:
- Easy to use Web based Provisioning
 - Zero touch client configuration
 - „One Click“ web based installation of soft clients

Executive Summary

> Multiple Segments

- Is attractive for **providers** and **ISPs**
- It also addressed to the highly promising **mobile market**

> Features

- **Full set of features** to fulfill customers demands
-

> Future Proof

- future proof product based on IP and **SIP**
- Based on existing Broadband Data Infrastructure
- Kapsch Development Framework

> advantages

- offers an end-to-end SIP-based solution
- ICT optimization via IP Centrex/mobile PBX
- high scalable centralized hosting platform

> Branding & References

- Kapsch has a remarkable reputation in ICT optimization
- Existing customer base

Future proofen platform for managed services

Reference customers (excerpt)

> TELE2 / UTA

- Operator profile: Biggest Altnet in Austria, accelerate Broadband penetration through unbundling
- Primary customer profile: residential with legacy telephony service, offering broadband
- Mississippi deployment: “managed business voice service” over broadband



> UPC / INODE

- Operator profile: Biggest Altnet/Cable provider in Austria, accelerate Broadband penetration through unbundling
- Primary customer profile: residential offering broadband
- Mississippi deployment: “managed business voice service” over broadband pipe



> KIELNET

- Operator profile: Altnet provider in Germany, accelerate Broadband penetration through unbundling
- Primary customer profile: residential legacy telephony service, offering broadband
- Mississippi deployment: substitution of legacy telephony system based on residential voice service over broadband



> T- MOBILE AUSTRIA

- Operator profile: largest mobile Altnet provider in Austria
- Primary customer profile: residential legacy telephony service, offering broadband
- Mississippi deployment: substitute legacy PBX telephony system based on NG mobile PBX solution



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All-IP VoIP Management

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